

Type of Property

(Single Family, Multi Family, Vacation, Commercial or Land)

Property Address

Date first rented

NOTE THERE ARE TWO SEPARATE SHEETS TO COMPLETE

Purchase Price

Make sure to attach a copy of your Closing Disclosure if this is a new rental

Land price if paid separately

Market Value at the time of rental

Only needed if this is less than what you paid for the property

Automobile questions:

Date you first used auto for rental

<--This is usually the later of the day you started renting the property or the date you bought the automobile

Total all mileage driven for year

<--This is the change in the vehicle's odometer for the year or from the day you started renting

Total Business mileage 2023

<--This is the mileage driven for the rental property from your written log for the year

Major Purchases

NOTE: These items should not be not included on the income and expense

Item #	Description of Purchase	Date	Amount
Example	Room Addition	1/5/2023	25,000
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Rental Property Income and Expense Detail

NOTE: If you do not want to enter each item monthly you can put the total for the year in the month of December.

Property Address ****ENTER ADDRESS ON GENERAL INFO SHEET****

	January	February	March	April	May	June	July	August	September	October	November	December	Total
Gross Rents													
Expenses other than major purchases													
Advertising													
Association Dues													
Cleaning and Maintenance													
Commissions													
Entertainment													
Gardening													
Insurance													
Legal and professional													
Licenses and permits													
Management Fees													
Meals													
Mortgage Interest													
Other Interest													
Painting and decorating													
Pest Control													
Plumbing and Electrical													
Repairs													
Subscriptions													
Supplies													
Taxes for property													
Travel													
Utilities													
Total													